

New Features - Keystone 5.0 - 5.4

General

User Alerts

- Important information will now be displayed in a User Alert popup when a program that has a compatible alert is started.

Document System

- Added the ability to upload and attach documents to Keystone in most File Maintenance programs.

Save Program Layouts

- In each Keystone program, you can now click File > Save Form Layout to save the size/position for the next time the same program is opened. "Reset Form Layout" will return it to the default layout.
- When the font size is changed on a program, it will be saved for the specific program with the currently logged in user and company.

Visual Themes

- Keystone now supports user-selectable visual themes. By default, Keystone will use a light/dark theme based on the Windows light/dark color theme. The user's theme can be changed by clicking the 'color wheel' icon at the top of the main menu.
 - Most background colors/indicators have been replaced by icons for visual clarity.
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Dispatch

Job/Order Mix Designs

- Keystone now supports Job Price and Order specific mix designs.
- To allow a mix design to be changed on an order/job level, it must have 'Edit Mix Design by Job/Order' enabled in Product Maintenance.
- If defined, an order/job specific mix design will **always** send to the batch control.

Solomon Color Integration

- Support for integration with Solomon Color systems through Keystone Batch.

- This required the latest version of Keystone Batch to be installed.
- Color products can now be defined as ‘Product Type: Color’ and have the Solomon Colors ‘Color Alias’ defined in Description line 2 within Product Maintenance

“To Job” Notifications for Contacts

- Added Email and SMS (Text) options for notifying contacts when a truck leaves the plant for their order(s). Requires subscription for SMS, contact support for details.
- This can be configured anywhere Contacts are present.

On Hand Inquiry

- Dispatch and Ticketing now have an “On Hand Inquiry” menu option to check inventory levels for stocked products.

Batch Operator Message

- A new “Batch Operator Message” field has been added to tickets/orders. Keystone Batch must be updated to utilize. Compatibility with third party batch controls may vary.

DOT Information

- DOT information can now be added directly to a mix design in Product Maintenance and will populate when added to a Job Price.
 - Newly supported states for HaulHub integration: AR, CT, DC, GA, HI, MO, MT, NV, NH, NJ, NM, NY, OR, PR, SC, TX, UT and WY
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Accounts Receivable

Base Product Maintenance

- New option added to the A/R File Maintenance menu which allows editing of products for all plants at once using Base Product.

Payment Processor Remittance

- New option added to the A/R Month End menu.

Sales Territories

- Sales Territories can be created and edited under Billing & Accounts Receivable > File Maintenance > Sales Territories. Salesperson Maintenance now contains a grid to assign Sales Territories to.

- “Sales Territory” is an optional field in Quotes, Jobs, Orders, and Tickets.

Bill As Plant

- Added "Bill As Plant" field to allow billing as one plant regardless of a ticket's plant of origin. Print Invoices can be filtered and bill to the appropriate division based on this field.

Credit Manager

- A credit manager can now be assigned to a Keystone User for a customer in Customer Maintenance. This allows the A/R Aged Trial Balance to be run by credit manager.

Credit Card Fees/Pay Classes

- Credit card fees can now be charged and collected in A/R Cash Posting and Ticket Payments (ex. 3% credit card surcharges).
- New fees and Pay Classes can be setup in A/R > File Maintenance > Pay Classes.
- File maintenance programs now have icons instead of a manila or grey bar – there is a green ‘plus’ icon for adding new items and a icon for edits. The light blue field backgrounds have been replaced by a magnifying glass icon to indicate a searchable field.

Voided Tickets Report

- New report in A/R > Month End showing all voided tickets for a specific date range.

New External APIs

For more information reach out to Support.

- AICrete
- Giatec
- Quadrel
- Salesforce
- SalesInsight
- Slabstack
- Stonemont